

PROLEXUS BERHAD
Company No. 250857-T

(Incorporated in Malaysia)

Interim Financial Report
31 July 2014

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PROLEXUS BERHAD (250857-T)
(Incorporated in Malaysia)

Interim report for the period ended 31 July 2014
(The figures have not been audited)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Unaudited as at 31.7.14 RM'000	Audited as at 31.7.13 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	57,952	40,833
Land use rights	581	607
Intangible assets	2,712	2,712
	<u>61,245</u>	<u>44,152</u>
Current Assets		
Inventories	22,442	17,903
Trade receivables	24,567	17,714
Other receivables, deposits and prepayments	7,149	6,034
Tax recoverable	39	39
Derivative financial instruments	76	-
Fixed deposits with licensed banks	3,108	3,061
Cash and bank balances	31,485	25,852
	<u>88,866</u>	<u>70,603</u>
Non-current asset held for sale	-	225
	<u>88,866</u>	<u>70,828</u>
TOTAL ASSETS	<u>150,111</u>	<u>114,980</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	40,870	40,000
Treasury shares	(1,490)	(1,490)
Reserves	2,150	944
Retained profits	51,322	34,660
	<u>92,852</u>	<u>74,114</u>
Non-controlling interests	8,188	7,135
Total equity	<u>101,040</u>	<u>81,249</u>
Non-current liabilities		
Borrowings	4,136	171
Deferred taxation	2,213	2,400
	<u>6,349</u>	<u>2,571</u>
Current Liabilities		
Trade payables	15,881	10,967
Other payables and accruals	18,848	13,874
Borrowings	7,008	5,131
Derivative financial instruments	-	576
Provision for taxation	985	612
	<u>42,722</u>	<u>31,160</u>
Total liabilities	49,071	33,731
TOTAL EQUITY AND LIABILITIES	<u>150,111</u>	<u>114,980</u>
Net assets per share attributable to ordinary equity holders of the parent (RM) **	1.19	0.97

** Comparative number of shares was restated to take into account the share split effect, in compliance with MFRS 133.

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2013 and the accompanying notes attached to this interim financial report.

PROLEXUS BERHAD (250857-T)
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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual Quarter		Cumulative Quarter	
	31 July		31 July	
	2014	2013	2014	2013
	RM'000	RM'000	RM'000	RM'000
Revenue	89,717	75,304	294,113	235,545
Cost of sales	(73,848)	(60,885)	(242,676)	(195,968)
Gross profit	15,869	14,419	51,437	39,577
Other operating income	1,288	1,111	2,390	2,504
Administrative expenses	(6,345)	(5,788)	(20,429)	(15,183)
Selling and distribution expenses	(1,874)	(2,422)	(8,258)	(6,864)
Other operating expenses	(226)	(499)	(626)	(499)
Operating profit	8,712	6,821	24,514	19,535
Finance cost	(104)	(173)	(278)	(131)
Profit before taxation	8,608	6,648	24,236	19,404
Taxation	(787)	(1,822)	(3,347)	(2,242)
Profit for the period	7,821	4,826	20,889	17,162
Attributable to:				
Equity holders of the Company	7,181	4,306	18,644	15,449
Non-controlling interests	640	520	2,245	1,713
	7,821	4,826	20,889	17,162
Earnings per share (sen) attributable to equity holders of the Company: **				
- Basic	9.63	5.84	25.00	20.95
- Diluted	9.31	5.84	24.17	20.95

** Comparative number of shares was restated to take into account the share split effect, in compliance with MFRS 133.

	Individual Quarter		Cumulative Quarter	
	31 July		31 July	
	2014	2013	2014	2013
	RM'000	RM'000	RM'000	RM'000
Profit for the period	7,821	4,826	20,889	17,162
Other comprehensive (loss)/income	(70)	773	(267)	829
Total comprehensive income	7,751	5,599	20,622	17,991
Total comprehensive income attributable to :				
Equity holders of the Company	7,138	4,803	18,475	15,980
Non-controlling interests	613	796	2,147	2,011
	7,751	5,599	20,622	17,991

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2013 and the accompanying notes attached to this interim financial report.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Non-distributable				Distributable			Total	Non-controlling Interests	Total Equity
	Share Capital	Treasury Shares	Share Premium	Foreign Translation Reserves	Statutory Reserves	ESOS Reserves	Retained Profits			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 August 2013	40,000	(1,490)	-	856	88	-	34,660	74,114	7,135	81,249
Foreign currency translation differences for foreign operations	-	-	-	(169)	-	-	-	(169)	(98)	(267)
Total other comprehensive loss for the period	-	-	-	(169)	-	-	-	(169)	(98)	(267)
Profit for the period	-	-	-	-	-	-	18,644	18,644	2,245	20,889
Comprehensive (loss)/income for the period	-	-	-	(169)	-	-	18,644	18,475	2,147	20,622
Transfer to statutory reserve	-	-	-	-	119	-	(119)	-	-	-
Transactions with owners:										
Share-based-payment pursuant to ESOS granted	-	-	-	-	-	663	-	663	-	663
Issue of share capital	870	-	-	-	-	-	-	870	-	870
Transfer to share premium for share options exercised	-	-	869	-	-	(276)	-	593	-	593
Dividend	-	-	-	-	-	-	(1,863)	(1,863)	-	(1,863)
Dividends to non-controlling Interests	-	-	-	-	-	-	-	-	(1,094)	(1,094)
Total transactions with owners	870	-	869	-	-	387	(1,863)	263	(1,094)	(831)
At 31 July 2014	40,870	(1,490)	869	687	207	387	51,322	92,852	8,188	101,040
At 1 August 2012	40,000	(1,490)	-	325	-	-	20,213	59,048	5,802	64,850
Foreign currency translation differences for foreign operations	-	-	-	531	-	-	-	531	298	829
Total other comprehensive income for the period	-	-	-	531	-	-	-	531	298	829
Profit for the period	-	-	-	-	-	-	15,449	15,449	1,713	17,162
Comprehensive income for the period	-	-	-	531	-	-	15,449	15,980	2,011	17,991
Transfer to statutory reserve	-	-	-	-	88	-	(88)	-	-	-
Transactions with owners:										
Dividend	-	-	-	-	-	-	(830)	(830)	-	(830)
Dividends to non-controlling Interests	-	-	-	-	-	-	-	-	(412)	(412)
Acquisition of equity interest from non-controlling interests	-	-	-	-	-	-	(84)	(84)	(266)	(350)
Total transactions with owners	-	-	-	-	-	-	(914)	(914)	(678)	(1,592)
At 31 July 2013	40,000	(1,490)	-	856	88	-	34,660	74,114	7,135	81,249

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2013 and the accompanying notes attached to this interim financial report.

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	Cumulative Quarter Ended 31 July 2014 RM'000	Cumulative Quarter Ended 31 July 2013 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	24,236	19,404
Adjustments for :		
Depreciation	3,866	2,900
Bad debts	39	17
Interest expense	278	131
Interest income	(127)	(337)
Unrealised gain on foreign exchange	(908)	(1,890)
Deemed gain on deconsolidation of a subsidiary	(9)	-
Property, plant and equipment written off	177	7
(Gain)/loss on disposal of non-current asset held for sale	(50)	6
Loss on disposal of property, plant and equipment	182	150
Fair value (gain)/loss on derivative financial instruments	(652)	691
Equity-settled share based payment	663	-
Operating profit before working capital changes	<u>27,695</u>	<u>21,079</u>
Increase in inventories	(4,661)	(2,780)
Increase in receivables	(12,306)	(10,977)
Increase in payables	<u>14,924</u>	<u>5,102</u>
Cash generated from operations	25,652	12,424
Tax paid	(3,149)	(636)
Dividend paid	(1,863)	(830)
Dividend paid to non-controlling interests of subsidiaries	(1,094)	(412)
Interest paid	(278)	(131)
Net cash generated from operating activities	<u>19,268</u>	<u>10,415</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(21,607)	(6,824)
Placement of fixed deposit	(555)	-
Proceeds from issuance of share capital	1,463	-
Acquisition of equity interest from non-controlling interests	-	(350)
Proceeds from disposal of non-current asset held for sale	275	190
Proceeds from disposal of property, plant and equipment	117	421
Interest received	127	337
Net cash used in investing activities	<u>(20,180)</u>	<u>(6,226)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Drawdown/(Repayment) from export credit refinancing	426	(73)
Drawdown of term loan	4,636	-
Repayment of foreign currency trade facilities on imports	-	(1,876)
Payment of finance lease liabilities	(68)	(57)
Drawdown of trust receipts	<u>1,133</u>	<u>1,851</u>
Net cash generated from/(used in) financing activities	<u>6,127</u>	<u>(155)</u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2013 and the accompanying notes attached to this interim financial report.

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT (Cont'd)

	Cumulative Quarter Ended 31 July 2014 RM'000	Cumulative Quarter Ended 31 July 2013 RM'000
NET INCREASE IN CASH AND CASH EQUIVALENTS	5,215	4,034
Effect of exchange rate differences on cash and cash equivalents	101	1,167
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	<u>27,722</u>	<u>22,521</u>
CASH AND CASH EQUIVALENTS AT END OF PERIOD	<u>33,038</u>	<u>27,722</u>

CASH AND CASH EQUIVALENTS

Cash and cash equivalents included in the consolidated cash flow statement comprise the following amount:

	Cumulative Quarter Ended 31 July 2014 RM'000	Cumulative Quarter Ended 31 July 2013 RM'000
Fixed deposits with licensed banks	1,553	2,061
Cash and bank balances	31,485	25,852
Bank overdraft	-	(191)
	<u>33,038</u>	<u>27,722</u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2013 and the accompanying notes attached to this interim financial report.

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(The figures have not been audited)

EXPLANATORY NOTES

1. Basis of preparation

The interim condensed consolidated financial statements (“Report”) are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134: ‘Interim Financial Reporting’ and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad. For the period up to and including the financial year ended 31 July 2013, the Group prepared its financial statements in accordance with MFRS, International Financial Reporting Standards (“IFRS”) and the Companies Act, 1965 in Malaysia.

The accounting policies and presentation adopted by the Group in this Report are consistent with those adopted in the audited financial statements for the financial year ended 31 July 2013, except for the adoption of the following MFRSs, amendments to MFRSs and IC Interpretations (“IC Int”) which are effective from 1 January 2013:

MFRS 10	Consolidated Financial Statements
MFRS 11	Joint Arrangements
MFRS 12	Disclosure of Interests in Other Entities
MFRS 13	Fair Value Measurement
MFRS 119	Employee Benefits (International Accounting Standard (“IAS”) 19 as amended by International Accounting Standards Board (“IASB”) in June 2011)
MFRS 127	Separate Financial Statements (IAS 27 as amended by IASB in May 2011)
MFRS 128	Investments in Associates and Joint Ventures (IAS 28 as amended by IASB in May 2011)
IC Int 20	Stripping Costs in the Production of A Surface Mine
Amendments to MFRS 1	First-time Adoption of Malaysian Financial Reporting Standards - Government Loans
Amendments to MFRS 7	Financial Instruments: Disclosures - Offsetting Financial Assets and Financial Liabilities
Amendments to MFRS 10, 11 and 12	Consolidated Financial Statements, Joint Arrangements and Disclosure of Interests in Other Entities: Transition Guidance
Annual Improvements 2009 – 2011 Cycle	issued in July 2012

The adoption of the above MFRSs, amendments to MFRSs and IC Int does not give rise to any financial impact to the Group.

2. Standards issued but not yet effective

The Group has not applied the following new MFRSs, amendments to MFRSs and IC Int that have been issued by the Malaysian Accounting Standards Board (“MASB”) but are not yet effective for the Group:

IC Int 21	Levies	Effective 1 January 2014
MFRS 10, 12 and 127	Consolidated Financial Statements, Disclosure of Interests in Other Entities and Separate Financial Statements: Investment Entities	Effective 1 January 2014
MFRS 132	Financial Instruments: Presentation – Offsetting Financial Assets and Financial Liabilities	Effective 1 January 2014
MFRS 136	Recoverable Amount Disclosures for Non-Financial Assets	Effective 1 January 2014
MFRS 139	Novation of Derivatives and Continuation of Hedge Accounting	Effective 1 January 2014
MFRS 7	Financial Instruments: Disclosures – Mandatory Date of MFRS 9 and Transition Disclosures	Effective 1 January 2015
MFRS 9	Financial Instruments (IFRS 9 issued by IASB in November 2009)	Effective 1 January 2015
MFRS 9	Financial Instruments (IFRS 9 issued by IASB in October 2010)	Effective 1 January 2015

3. Seasonality or cyclical operations

The Group is not affected by seasonality or cyclicity of operation.

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EXPLANATORY NOTES

4. Unusual items

There were no unusual items affecting assets, liabilities, equity, net income and cash flows for the current quarter.

5. Material changes in estimates of amounts reported

There were no changes in estimates of amounts reported in prior interim period or financial year that have a material effect in the current quarter.

6. Debt and equity securities

There were no issuance and repayment of debt and equity securities, share buy backs, share cancellations and resale of treasury shares for the current quarter.

7. Dividend paid

There was no dividend paid during the current and previous corresponding quarter.

8. Segmental reporting

Segment information is presented in respect of the Group's business segments:

	<u>Apparel</u>	<u>Advertising</u>	Investment <u>Holding</u>	<u>Elimination</u>	Consolidated <u>Total</u>
	RM'000	RM'000	RM'000	RM'000	RM'000
Period ended 31 July 2014					
REVENUE					
External sales	286,638	7,475	-	-	294,113
Inter-segment sales	-	-	25,617	(25,617)	-
Total revenue	<u>286,638</u>	<u>7,475</u>	<u>25,617</u>	<u>(25,617)</u>	<u>294,113</u>
RESULTS					
Segment results	21,830	1,996	21,301	(20,740)	24,387
Interest expense	(273)	-	(5)	-	(278)
Interest income	14	105	8	-	127
Taxation	(3,336)	(11)	-	-	(3,347)
Profit for the period	<u>18,235</u>	<u>2,090</u>	<u>21,304</u>	<u>(20,740)</u>	<u>20,889</u>

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EXPLANATORY NOTES

8. Segmental reporting (cont'd)

	<u>Apparel</u>	<u>Advertising</u>	Investment <u>Holding</u>	<u>Elimination</u>	Consolidated <u>Total</u>
	RM'000	RM'000	RM'000	RM'000	RM'000
Period ended 31 July 2013					
REVENUE					
External sales	228,878	6,667	-	-	235,545
Inter-segment sales	-	-	7,038	(7,038)	-
Total revenue	<u>228,878</u>	<u>6,667</u>	<u>7,038</u>	<u>(7,038)</u>	<u>235,545</u>
RESULTS					
Segment results	18,948	1,795	(1,545)	-	19,198
Interest expense	(128)	-	(3)	-	(131)
Interest income	295	42	-	-	337
Taxation	(1,998)	(11)	(233)	-	(2,242)
Profit/(loss) for the period	<u>17,117</u>	<u>1,826</u>	<u>(1,781)</u>	<u>-</u>	<u>17,162</u>

The directors are of the opinion that all inter-segment transactions have been entered into in the normal course of business and the terms of which have been established on a negotiated basis that are not materially different from that obtainable in transactions with unrelated parties. Those transactions are eliminated on consolidation.

9. Material events subsequent to the end of financial period

As at 29 September 2014, there were no material events subsequent to the end of the current financial period-to-date that have not been reflected in the financial statements.

10. Changes in composition of the Group

There were no changes in the composition of the Group during the period ended 31 July 2014.

11. Contingent liabilities

There were no significant changes in contingent liabilities since the last annual balance sheet date.

12. Capital commitments

As at the balance sheet date, the capital commitment for purchase of property is RM 856,000.

13. Authorisation for issue

On 29 September 2014, the Board of Directors authorized the issue of this interim report.

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ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS

1) Review of Group performance

	Individual Quarter		Cumulative Quarter	
	31 July		31 July	
	2014	2013	2014	2013
	RM'000	RM'000	RM'000	RM'000
Revenue	89,717	75,304	294,113	235,545
Profit before taxation	<u>8,608</u>	<u>6,648</u>	<u>24,236</u>	<u>19,404</u>

Comparison with corresponding quarter of the preceding financial year

Revenue of the Group for the current quarter of RM 89,717,000 is higher when compared with the revenue of the corresponding quarter of the preceding financial year of RM 75,304,000. The increase in revenue is mainly attributable to the increase in apparel division from RM 73,444,000 to RM 88,901,000 but is mitigated by the decrease in revenue of the advertising division from RM 1,860,000 to RM 1,626,000. Profit before taxation increased from RM 6,648,000 for the corresponding quarter of the preceding year to RM 8,608,000 for the current quarter mainly due to increase in profits as a result of higher revenue from the apparel division.

Comparison with preceding quarter

	3 months ended	3 months ended
	31.7.14	30.4.14
	RM'000	RM'000
Revenue	89,717	53,345
Profit before taxation	<u>8,608</u>	<u>1,611</u>

Revenue of the Group for the current quarter of RM 89,717,000 is higher when compared with the revenue of the preceding quarter of RM 53,345,000. The increase in revenue is mainly due to higher revenue from the apparel division during the quarter. Profit for the current quarter is higher when compared with that of the preceding quarter mainly due to increase in profits as a result of higher revenue from the apparel division in the current quarter. Lower profit for the preceding quarter is mainly attributable to the lower revenue from the apparel division and unrealized loss on foreign exchange of RM 1,692,000.

2) Current year prospects

Barring any significant economic changes, the Group's performance for the forthcoming quarter is expected to remain stable.

3) Profit forecast

The Group did not make any profit forecast or profit guarantee during the current financial period.

4) Variance of actual profit from forecast results or profit guarantee

Not applicable.

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5) Profit for the period

Included in profit for the period are as follows:

	Individual Quarter		Cumulative Quarter	
	31 July		31 July	
	2014	2013	2014	2013
	RM'000	RM'000	RM'000	RM'000
Depreciation	1,523	821	3,866	2,900
Bad debts	39	17	39	17
Interest expense	104	51	278	131
Interest income	(6)	(115)	(127)	(337)
Unrealised loss/(gain) on foreign exchange	273	(806)	(908)	(1,890)
Fair value (gain)/loss on derivative financial instruments	(5)	928	(652)	691
Equity-settled share based payment	191	-	663	-
Deemed gain on deconsolidation of a subsidiary	(9)	-	(9)	-
Property, plant and equipment written off	177	7	177	7
Loss/(gain) on disposal of non-current asset held for sale	-	6	(50)	6
(Gain)/loss on disposal of property, plant and equipment	(6)	41	182	150

Other than the above items, there were no gain or loss on disposal of quoted or unquoted investments, write off of inventories as well as exceptional items.

6) Taxation

	Individual Quarter		Cumulative Quarter	
	31 July		31 July	
	2014	2013	2014	2013
	RM'000	RM'000	RM'000	RM'000
Taxation	787	1,822	3,347	2,242

The effective tax rate of the Group for the current quarter is lower than the statutory tax rate due principally to utilization of accumulated tax losses and recognition of tax allowance on increased exports.

7) Profit on sale of unquoted investments and/or properties

There were no disposals of unquoted investments and/or properties during the current quarter.

8) Quoted securities

There were no purchases and disposals of quoted securities during the current quarter.

9) Status of corporate proposal

As at 31 July 2014, there is no corporate proposal that is outstanding.

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10) Group borrowings and debts securities

Details of the Group's borrowings as at 31 July 2014 are as follows:

	Short Term RM'000	Long Term RM'000
Secured	5,818	4,136
Unsecured	1,190	-
Total	<u>7,008</u>	<u>4,136</u>

Borrowings denominated in foreign currency as at 31 July 2014 are as follows:

	Secured Short Term RM'000
Trade financing denominated in USD	<u>5,147</u>

11) Derivative financial instruments

<u>31 July 2014</u>	Contract/ Notional amount RM'000	Assets/ (Liabilities) RM'000
Current Non-hedging derivatives : Forward currency contract	<u>9,977</u>	<u>76</u>

The Group uses forward currency contracts to manage some of the transaction exposure. These contracts are not designated as cash flow or fair value hedges and are entered into for periods consistent with currency transaction exposure and fair value changes exposure. Such derivatives do not qualify for hedge accounting.

Forward currency contracts are used to hedge a subsidiary's sales denominated in US Dollar for which firm commitments existed at the end of the reporting period, extending to October 2014.

During the quarter, the Group recognised a gain of RM 5,000 arising from fair value of changes of derivative assets. The fair value changes are attributable to changes in foreign exchange forward rate.

12) Material litigations

There was no material litigation pending since the last annual balance sheet date.

13) Proposed dividend

No dividend was proposed during the current and previous corresponding period.

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14) Realised and unrealised profits/losses disclosure

	As at 31 July 2014 RM'000	As at 31 July 2013 RM'000
Total retained profits of the Company and its subsidiaries:		
- Realised	60,727	43,658
- Unrealised	(614)	(1,201)
	<u>60,113</u>	<u>42,457</u>
Less : Consolidation adjustments	(8,791)	(7,797)
Total Group's retained profits as per consolidated accounts	<u>51,322</u>	<u>34,660</u>

15) Earnings per share

	Individual Quarter		Cumulative Quarter	
	31 July 2014	2013	31 July 2014	2013
(a) Basic earnings per share **				
Profit for the period attributable to equity holders (RM'000)	7,181	4,306	18,644	15,449
Weighted average number of ordinary shares in issue ('000)	74,587	73,735	74,587	73,735
Basic earnings per share (sen)	<u>9.63</u>	<u>5.84</u>	<u>25.00</u>	<u>20.95</u>
(b) Diluted earnings per share **				
Profit for the period attributable to equity holders (RM'000)	7,181	4,306	18,644	15,449
Weighted average number of ordinary shares in issue ('000)	77,148	73,735	77,148	73,735
Diluted earnings per share (sen)	<u>9.31</u>	<u>5.84</u>	<u>24.17</u>	<u>20.95</u>

** Comparative number of shares was restated to take into account the share split effect, in compliance with MFRS 133.

16) Audit qualification

The audit report of the Group's preceding year financial statements is not qualified.

By Order of the Board

PROLEXUS BERHAD (250857-T)

Lee Peng Loon
Company Secretary
(MACS 01258)
29 September 2014